

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning **OCT 1, 2018**, and ending **SEP 30, 2019**

Name of foundation Endowment For Health, Inc.		A Employer identification number 02-0512290
Number and street (or P.O. box number if mail is not delivered to street address) One Pillsbury Street	Room/suite 301	B Telephone number 603-228-2448
City or town, state or province, country, and ZIP or foreign postal code Concord, NH 03301		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 85,665,322.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,950,895.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,159.	1,159.		Statement 1
	4 Dividends and interest from securities	1,244,870.	1,244,870.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,299,193.			
	b Gross sales price for all assets on line 6a	21,507,762.			
	7 Capital gain net income (from Part IV, line 2)		1,299,193.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	4,496,117.	2,545,222.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	299,401.	0.	0.	299,401.
	14 Other employee salaries and wages	440,631.	0.	0.	440,631.
	15 Pension plans, employee benefits	200,728.	0.	0.	200,728.
	16a Legal fees				
	b Accounting fees	22,789.	0.	0.	22,789.
	c Other professional fees	295,498.	145,882.	0.	150,200.
	17 Interest				
	18 Taxes	60,142.	0.	0.	52,591.
	19 Depreciation and depletion				
	20 Occupancy	55,466.	0.	0.	55,466.
	21 Travel, conferences, and meetings	39,570.	0.	0.	39,688.
	22 Printing and publications	9,503.	0.	0.	9,503.
	23 Other expenses	67,613.	0.	0.	62,966.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,491,341.	145,882.	0.	1,333,963.
	25 Contributions, gifts, grants paid	2,651,451.			2,667,182.
26 Total expenses and disbursements. Add lines 24 and 25	4,142,792.	145,882.	0.	4,001,145.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	353,325.				
b Net investment income (if negative, enter -0-)		2,399,340.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		207,345.	734,028.	734,028.
	2	Savings and temporary cash investments		2,679,804.	737,746.	737,746.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable	2,500,000.			
		Less: allowance for doubtful accounts	0.		2,350,000.	2,500,000.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			53,352.	38,068.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds	Stmt 7		10,157,555.	10,719,316.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	Stmt 8		70,985,869.	70,933,872.	
14	Land, buildings, and equipment: basis	124,741.				
	Less: accumulated depreciation	Stmt 9	124,741.			
15	Other assets (describe Deposits)			2,292.	2,292.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			86,436,217.	85,665,322.	
Liabilities	17	Accounts payable and accrued expenses		315,073.	303,880.	
	18	Grants payable		918,745.	908,087.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)			1,233,818.	1,211,967.
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted		85,202,399.	82,469,941.	
	25	Temporarily restricted			33,019.	
	26	Permanently restricted			1,950,395.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances			85,202,399.	84,453,355.	
31	Total liabilities and net assets/fund balances			86,436,217.	85,665,322.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	85,202,399.
2	Enter amount from Part I, line 27a	2	353,325.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	85,555,724.
5	Decreases not included in line 2 (itemize) Unrealized Loss	5	1,102,369.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	84,453,355.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly Traded Securities		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 21,507,762.		20,208,569.	1,299,193.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			1,299,193.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 1,299,193.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	4,070,608.	83,543,621.	.048724
2016	4,082,901.	82,685,051.	.049379
2015	3,518,837.	77,188,237.	.045588
2014	3,916,307.	83,003,573.	.047182
2013	3,235,846.	84,041,672.	.038503
2 Total of line 1, column (d)			2 .229376
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .045875
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 79,935,869.
5 Multiply line 4 by line 3			5 3,667,058.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 23,993.
7 Add lines 5 and 6			7 3,691,051.
8 Enter qualifying distributions from Part XII, line 4			8 4,001,145.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	23,993.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	23,993.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	23,993.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	31,187.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	31,187.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,194.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> 7,194. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions Statement 10 Stmt 11
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.endowmentforhealth.org
14 The books are in care of Susan Fulton Telephone no. 603-228-2448 Located at One Pillsbury Street, Suite 301, Concord, NH ZIP+4 03301
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? See Statement 13	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 12		299,401.	63,157.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Kim Firth - One Pillsbury Street, Suite 301, Concord, NH 03301	Program Director 37.50	95,344.	32,290.	0.
Karen Ager - One Pillsbury Street, Suite 301, Concord, NH 03301	Director of Communications 37.50	86,889.	38,688.	0.
Melina Hill Walker - One Pillsbury Street, Suite 301, Concord, NH 03301	Program Director 37.50	92,702.	27,662.	0.
Kelly Laflamme - One Pillsbury Street, Suite 301, Concord, NH 03301	Program Director 37.50	99,014.	18,914.	0.
Cheryl Dempsey - One Pillsbury Street, Suite 301, Concord, NH 03301	Administrative Manager 37.50	63,630.	19,996.	0.
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz 273 Corporate Drive, Portsmouth, NH 03801	Investment Advisor	80,455.

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Statement 14	187,600.
2 See Statement 15	207,176.
3 See Statement 16	203,923.
4 See Statement 17	119,968.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	78,950,068.
b	Average of monthly cash balances	1b	2,162,476.
c	Fair market value of all other assets	1c	40,622.
d	Total (add lines 1a, b, and c)	1d	81,153,166.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	81,153,166.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,217,297.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	79,935,869.
6	Minimum investment return. Enter 5% of line 5	6	3,996,793.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,996,793.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	23,993.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	23,993.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,972,800.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,972,800.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,972,800.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,001,145.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,001,145.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	23,993.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,977,152.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				3,972,800.
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			3,828,291.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 4,001,145.				
a Applied to 2017, but not more than line 2a			3,828,291.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				172,854.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				3,799,946.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2018, (b) 2017, (c) 2016, (d) 2015, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-c (Alternative tests).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 18

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To help policymakers and providers understand the importance of young children's healthy	4,000.
Health Resources in Action 2 Boylston St., 4th Floor Boston, MA 02116	N/A	PC	To enhance capacity to promote infant and early childhood mental health by conducting an assessment to	32,600.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To strengthen the field of childrens behavioral health by strategically supporting technical	10,000.
National Alliance on Mental Illness-New Hampshire 85 N. State Street Concord, NH 03301	N/A	PC	To ensure quality advocacy, knowledge development and nonprofit capacity building leadership	25,000.
National Alliance on Mental Illness-New Hampshire 85 N. State Street Concord, NH 03301	N/A	PC	To develop family leadership in NH's children's behavioral health system through identification and	36,555.
Total	See continuation sheet(s)			2,667,182.
b Approved for future payment				
Keene State College 229 Main Street Keene, NH 03435	N/A	PC	To provide technical support to the NH Departments of Education and Health & Human Services as they	39,884.
Keene State College 229 Main Street Keene, NH 03435	N/A	PC	Assess the current status and progress in development of the Children's Behavioral Health field	35,000.
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	To strengthen the Children's Behavioral Health Collaborative's impact by evaluating the current structure	17,500.
Total	See continuation sheet(s)			908,087.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	To strengthen the Children's Behavioral Health Collaborative's impact by evaluating the current structure	17,500.
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	To improve the behavioral health of NH's children and their families by implementing a	200,000.
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To promote the importance of investing in early childhood by using a range of messaging	115,000.
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To strengthen the early childhood field's shared purpose by providing core operating support to	50,000.
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To encourage alignment, coordination and promotion of best practices across all	45,293.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To strengthen the field of early childhood by strategically supporting technical	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To strengthen the field of early childhood by strategically supporting technical	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To strengthen the early childhood field by supporting research needed to inform policy decisions.	994.
Conservation Law Foundation 27 North Main St. Concord, NH 03301-4930	N/A	PC	To build advocacy capacity for environmental justice in NH.	25,000.
Granite State Organizing Project GSOP 383 Beech Street Manchester, NH 03103	N/A	PC	To enhance leadership capabilities and educational attainment of primarily youth of color in the	30,000.
Total from continuation sheets				2,559,027.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To enhance capacity of NH's leaders and communities to advance health and racial equity by working	70,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To enhance the knowledge of NH residents, health policy leaders and practitioners about	15,000.
Lamprey Health Care 207 South Main Street Newmarket, NH 03057	N/A	PC	To draw on the expertise of NH's Leaders of Color to train and develop a cohort of	40,000.
Lamprey Health Care 207 South Main Street Newmarket, NH 03057	N/A	PC	New Hampshire Health and Equity Partnership.	27,060.
Massachusetts Immigrant and Refugee Advocacy Coalition 105 Chauncy Street, 9th Floor Boston, MA 02111	N/A	PC	To create welcoming communities in NH into which immigrants are more likely to integrate by	30,000.
Nackey S. Loeb School of Communication 749 East Industrial Park Drive Manchester, NH 03109	N/A	PC	To raise awareness of barriers to civic discourse in the Lakes Region and educate residents about	51,513.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To create more equitable and inclusive leadership practices in NH organizations and	40,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To create more equitable and inclusive leadership practices in New Hampshire	35,000.
Antioch University New England 40 Avon St. Keene, NH 03431	N/A	PC	NH Integrated Behavioral Health Workforce Development Project - Phase 3.	74,550.
Antioch University New England 40 Avon St. Keene, NH 03431	N/A	PC	Elder Health Field Assessment.	29,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Blue Cross Blue Shield of Massachusetts Foundation 101 Huntington Ave, Suite 300 Boston, MA 02199	N/A	PC	To help newspaper, radio, television and online reporters and editors do a better job covering critical	19,000.
Fannie E. Rippel Foundation 14 Maple Ave, Suite 200 Morristown, NJ 07960	N/A	PF	Provide operating support to the Rippel Foundation to provide leadership and oversight of the	25,000.
Foundation for Healthy Communities 125 Airport Rd Concord, NH 03301	N/A	PC	To improve the health of NH residents by increasing the quality of behavioral health collaborative services	70,000.
Granite United Way 22 Concord Street, #2 Manchester, NH 03101	N/A	PC	Recovery Friendly Workplace Initiative Gap Assessment.	5,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To support the operations of Health Strategies by providing operating support.	1,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To conduct research and convene key stakeholders and develop community engagement materials	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To measure progress on recommendations made in a 2015 Advocacy Report and to identify potential	16,132.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To conduct research on, and convene key stakeholders about, state health plans used to support	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To strengthen the capacity of funders in NH to strategically coordinate and co-fund grantmaking by	5,000.
Leadership New Hampshire PO Box 3446 Concord, NH 03302	N/A	PC	Build a community of informed leaders in NH to increase civic engagement and strengthen communities	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	To create an advocacy structure that will serve as the foundation for achieving critical,	160,000.
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	NH Advocacy Hub	100,000.
New Futures 10 Ferry Street, Suite 307 Concord, NH 03301	N/A	PC	NH Advocacy Hub	120,000.
New Hampshire Center for Nonprofits 194 Pleasant Street, Suite 14 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	25,000.
New Hampshire Community Loan Fund 7 Wall Street Concord, NH 03301	N/A	PC	To sustain general operations and ensure nonprofit capacity building focused on improving the health	50,000.
New Hampshire Fiscal Policy Institute 64 North Main Street, 3rd Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the	75,000.
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To ensure quality advocacy and nonprofit capacity building by sustaining the general operations of key NH	25,000.
New Hampshire Public Health Association #4 Park St., Suite 403 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	55,000.
New Hampshire Public Radio 2 Pillsbury Street, 6th Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	25,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To conduct research and analysis necessary to create the 2019 New Hampshire Civic Health Index Report and	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	Provide critical information on access to health care and coverage for the health policy	75,241.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	Behavioral Health Integration Learning Collaborative	80,000.
Grantmakers in Aging 2001 Jefferson Davis Highway, Ste 504 Arlington, VA 22202	N/A	PC	Grantmakers in Aging Membership	1,600.
Grantmakers in Aging 2001 Jefferson Davis Highway, Ste 504 Arlington, VA 22202	N/A	PC	Grantmakers in Aging Membership	1,600.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To increase the capacity of the Healthy Aging field to implement Reframing Aging tools and	30,000.
Maine Community Foundation 245 Main Street Ellsworth, ME 04605	N/A	PC	Reframing Aging in Northern New England	10,000.
Maine Council on Aging P.O. Box 988 Brunswick, ME 04011	N/A	PC	Enhancing the Care and Health of Older Adults Living with Dementia Across NNE	10,000.
Maine Council on Aging P.O. Box 988 Brunswick, ME 04011	N/A	PC	Tri-State Learning Collaborative on Aging	25,000.
New Hampshire Fiscal Policy Institute 64 North Main Street, 3rd Floor Concord, NH 03301	N/A	PC	Home and Community Based Care Study	10,000.
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To build advocacy capacity to advance the priorities and strategies of the New Hampshire Alliance for	90,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Gerontological Society of America 1220 L St. NW Ste 901 Washington, DC 20005	N/A	PC	Linking NH to the National Reframing Aging Network	17,500.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To create a stronger base of engaged and informed community leaders advocating for the health and	15,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To advance equity in NH's healthy aging field through a professional development process	10,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	Advance a shared vision for age friendly communities in NH through a collective impact	180,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	The NH Business Acumen Project will advance the readiness of NH Community Based Organizations (CBOs)	20,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	Build the momentum of multiple healthy aging initiatives underway in NH by convening a statewide conference	10,000.
Conservation Law Foundation 27 North Main St. Concord, NH 03301-4930	N/A	PC	To equip and mobilize six municipalities to take local actions that will protect children from the	20,000.
Cornerstone VNA 178 Farmington Road Rochester, NH 03867	N/A	PC	Home Care Sepsis Initiative Screening and Intervention Protocol	2,500.
Families in Transition 122 Market Street Manchester, NH 03101	N/A	PC	Strengthening the Infrastructure and Outcomes of Manchester's Homeless Services System.	20,000.
Foundation for Healthy Communities 125 Airport Rd Concord, NH 03301	N/A	PC	Aligning Investments to Improve Population Health in New Hampshire	8,250.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Franklin Visiting Nurse Association and Hospice 75 Chestnut Street Franklin, NH 03235	N/A	PC	Telehealth Pilot Program and Training	2,500.
Granite United Way 22 Concord Street, #2 Manchester, NH 03101	N/A	PC	2-1-1 NH Web Site Refresh	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	To reduce/eliminate information disorder by providing a one day workshop for journalists on how to	10,000.
Health Strategies of New Hampshire One Pillsbury Street, Ste 301 Concord, NH 03301	N/A	POF	Power Literacy Workshop	10,692.
Leadership New Hampshire PO Box 3446 Concord, NH 03302	N/A	PC	Understanding our State - Equity and Dialogue	10,000.
New American Africans 4 Park St., Suite 304 Concord, NH 03301	N/A	PC	Evaluation and Strategic Planning	3,500.
New Hampshire Association for the Blind 25 Walter St. Concord, NH 03301	N/A	PC	Infrastructure and Database Upgrades	10,000.
New Hampshire Coalition Against Domestic & Sexual Violence PO Box 353 Concord, NH 03302	N/A	PC	Statewide Victim Services Data Collection Enhancement Project, Phase 1	20,000.
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To increase awareness of elder financial exploitation by educating the public on how to identify the	20,000.
New Hampshire Public Health Association #4 Park St., Suite 403 Concord, NH 03301	N/A	PC	To strengthen State and local capacity to deliver high-quality oral health services by providing access to	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Hampshire Public Health Association #4 Park St., Suite 403 Concord, NH 03301	N/A	PC	Strategic Planning for the NH Oral Health Coalition	6,425.
New Hampshire Women's Foundation 18 Low Ave., Suite 205 Concord, NH 03301	N/A	PC	A Call to Men (ACM)	2,000.
North Country Education Services Agency Inc 300 Gorham Hill Road Gorham, NH 03581	N/A	PC	Implementation Science Institute for North Country Schools & Partners	12,122.
Park Street Foundation 20 Park Street Concord, NH 03301	N/A	PC	Intentional Early Learning & Family Engagement	15,000.
Partnership for Public Health, Inc. 67 Water Street Laconia, NH 03246	N/A	PC	Regional Health Officer Technical Assistance	12,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	Identifying Motivators and Barriers for NH College Students Considering Behavioral Health Careers	19,695.
Waypoint 464 Chestnut Street Manchester, NH 03105	N/A	PC	Raiser's Edge NXT Implementation	9,360.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To deepen awareness and action on race and equity within New Hampshire's children's behavioral health	19,977.
Early Learning New Hampshire 2 Delta Drive Concord, NH 03301	N/A	PC	To strengthen the early childhood field's shared purpose by providing core operating support to	50,000.
Harvard Kennedy School of Government 79 JFL Street Cambridge, MA 02138	N/A	PC	To build family capabilities to enhance the healthy development of children by providing	40,000.
New Hampshire Association for Infant Mental Health PO Box 1421 Concord, NH 03302	N/A	PC	To increase the competence of NH's children's mental health workforce in diagnosing, assessing	35,979.
Conservation Law Foundation 27 North Main St. Concord, NH 03301-4930	N/A	PC	To build advocacy capacity for environmental justice in NH.	25,000.
Health Strategies of New Hampshire One Pillsbury Street, Suite 301 Concord, NH 03301	N/A	POF	To enhance the capacity of NH's leaders and communities to advance health and racial	35,000.
Massachusetts Immigrant and Refugee Advocacy Coalition 105 Chauncy Street, 9th Floor Boston, MA 02111	N/A	PC	To serve as a learning collaborative and safe space where practitioners working on Immigrant	30,000.
Blue Cross Blue Shield of Massachusetts Foundation 101 Huntington Ave., Suite 300 Boston, MA 02199	N/A	PF	To help newspaper, radio, television and online reporters and editors do a better job covering critical	19,000.
New Hampshire Legal Assistance 117 North State Street Concord, NH 03301	N/A	PC	To ensure quality advocacy and nonprofit capacity building by sustaining the general operations of key NH	25,000.
New Hampshire Public Health Association #4 Park St., Suite 403 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	60,000.
Total from continuation sheets				815,703.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Hampshire Public Radio 2 Pillsbury Street, 6th Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	25,000.
New Hampshire Fiscal Policy Institute 64 North Main Street, 3rd Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy and knowledge development for the health system in NH in order to improve the	75,000.
New Hampshire Center for Nonprofits 194 Pleasant Street, Suite 14 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system	25,000.
University of New Hampshire 51 College Road Durham, NH 03824	N/A	PC	To develop and support a forum that will identify critical health policy issues and analyze data to	200,000.
Fenway Health 1340 Boylston Street Boston, MA 02215	N/A	PC	Create increased awareness of and readiness to work with lesbian, gay, bisexual and transgender (LGBT)	4,000.
Health Strategies of New Hampshire One Pillsbury Street, Suite 301 Concord, NH 03301	N/A	POF	To improve understanding of existing capacity for providing LGBT-affirmative and	40,000.
New Hampshire Public Health Association #4 Park St., Suite 403 Concord, NH 03301	N/A	PC	To strengthen State and local capacity to deliver high-quality oral health services by providing access to	2,000.
Grantmakers for Effective Organizations 1310 L Street NW, Suite 650 Washington, DC 20005	N/A	PC	To improve foundation grantmaking practices by providing an opportunity for funders to explore	5,000.
Solutions Journalism Network, Inc. 79 Madison Ave, 2nd Floor #224 New York, NY 10016	N/A	PC	To support the Laconia Daily Sun's year-long series on issues of race, civil discourse and the social	10,400.
City of Nashua 18 Mulberry Street Nashua, NH 03060	N/A	PC	To increase awareness of substance use prevention by hosting a Legislative Breakfast to get the	2,500.
Total from continuation sheets				

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Early Learning New Hampshire

To help policymakers and providers understand the importance of young children's healthy social-emotional development by creating messaging tools and presentations.

Name of Recipient - Health Resources in Action

To enhance capacity to promote infant and early childhood mental health by conducting an assessment to establish workforce development needs.

Name of Recipient - Health Strategies of New Hampshire

To strengthen the field of childrens behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.

Name of Recipient - National Alliance on Mental Illness-New Hampshire

To ensure quality advocacy, knowledge development and nonprofit capacity building leadership for the mental health system which supports NH's children and their families by providing operating support.

Name of Recipient - National Alliance on Mental Illness-New Hampshire

To develop family leadership in NH's children's behavioral health system through identification and engagement, providing training and support in advocacy and outreach, fostering and mentoring family leaders as advocates, and expanding grassroots family-to-family peer supports.

Name of Recipient - New Futures

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Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

To strengthen the Children's Behavioral Health Collaborative's impact by evaluating the current structure and assessing its current role in the field and by supporting strategic opportunities.

Name of Recipient - New Futures

To improve the behavioral health of NH's children and their families by implementing a collective impact initiative based on the statewide Plan, Transforming Children's Behavioral Health Care.

Name of Recipient - Early Learning New Hampshire

To promote the importance of investing in early childhood by using a range of messaging tools.

Name of Recipient - Early Learning New Hampshire

To strengthen the early childhood field's shared purpose by providing core operating support to Spark NH.

Name of Recipient - Early Learning New Hampshire

To encourage alignment, coordination and promotion of best practices across all early childhood initiatives in the state by facilitating a community of practice.

Name of Recipient - Health Strategies of New Hampshire

To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders.

Name of Recipient - Health Strategies of New Hampshire

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.

Name of Recipient - Granite State Organizing Project GSOP

To enhance leadership capabilities and educational attainment of primarily youth of color in the Manchester and Nashua School Districts by providing support to expand the YOU program to youth at Memorial and West High Schools in Manchester and Nashua North and South High Schools.

Name of Recipient - Health Strategies of New Hampshire

To enhance capacity of NH's leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.

Name of Recipient - Health Strategies of New Hampshire

To enhance the knowledge of NH residents, health policy leaders and practitioners about important health equity issues, activities, and successful national/state-based programs by supporting specific communication strategies.

Name of Recipient - Lamprey Health Care

To draw on the expertise of NH's Leaders of Color to train and develop a cohort of promising/rising minority community leaders with an equity frame knowledge base and concrete skills for participating in leadership (committees, boards, mainstream leadership development programs) while building collective impact capacity in communities of

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

color.

Name of Recipient - Massachusetts Immigrant and Refugee Advocacy
Coalition

To create welcoming communities in NH into which immigrants are more likely to integrate by facilitating community collaboration, promoting a welcoming community climate and advocating for institutional change that promotes mutual respect and cooperation between foreign-born and U.S.-born Americans.

Name of Recipient - Nackey S. Loeb School of Communication

To raise awareness of barriers to civic discourse in the Lakes Region and educate residents about opportunities to improve racial justice and welcoming activities in the state by covering a variety of issues related to social determinants of health and to examine solutions to the existence of hate groups locally and statewide.

Name of Recipient - University of New Hampshire

To create more equitable and inclusive leadership practices in NH organizations and communities through an intensive series of facilitated dialogues focused on systemic and structural racism, implicit bias, and privilege associated with social identities.

Name of Recipient - University of New Hampshire

To create more equitable and inclusive leadership practices in New Hampshire organizations and communities, through an intensive series of facilitated dialogues focused on systemic and structural racism, implicit bias, and privilege associated with racial identity.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Blue Cross Blue Shield of Massachusetts Foundation
 To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues.

Name of Recipient - Fannie E. Rippel Foundation
 Provide operating support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.

Name of Recipient - Foundation for Healthy Communities
 To improve the health of NH residents by increasing the quality of behavioral health collaborative services provided in hospital emergency care departments and aligned community settings.

Name of Recipient - Health Strategies of New Hampshire
 To conduct research and convene key stakeholders and develop community engagement materials to support improved health policy decision-making.

Name of Recipient - Health Strategies of New Hampshire
 To measure progress on recommendations made in a 2015 Advocacy Report and to identify potential opportunities, strategies or partners to further the advocacy field by conducting a field assessment.

Name of Recipient - Health Strategies of New Hampshire
 To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - Health Strategies of New Hampshire

To strengthen the capacity of funders in NH to strategically coordinate and co-fund grantmaking by completing a baseline report that maps the states philanthropic landscape.

Name of Recipient - Leadership New Hampshire

Build a community of informed leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged, or emerging, leaders about the State of New Hampshire.

Name of Recipient - New Futures

To create an advocacy structure that will serve as the foundation for achieving critical, multi-issue policy goals and provide training and mentoring to the field, thereby enhancing strategic leadership and advocacy capacity in critical organizations.

Name of Recipient - New Hampshire Center for Nonprofits

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Community Loan Fund

To sustain general operations and ensure nonprofit capacity building focused on improving the health of vulnerable residents of NH by addressing housing needs as a critical determinate of health.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Name of Recipient - New Hampshire Fiscal Policy Institute

To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Legal Assistance

To ensure quality advocacy and nonprofit capacity building by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Public Health Association

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Public Radio

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - University of New Hampshire

To conduct research and analysis necessary to create the 2019 New Hampshire Civic Health Index Report and prepare materials necessary to engage local communities in discussions about civic health.

Name of Recipient - University of New Hampshire

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Provide critical information on access to health care and coverage for the health policy community.

Name of Recipient - Health Strategies of New Hampshire

To increase the capacity of the Healthy Aging field to implement Reframing Aging tools and recommendations in NH.

Name of Recipient - New Hampshire Legal Assistance

To build advocacy capacity to advance the priorities and strategies of the New Hampshire Alliance for Healthy Aging and its partners.

Name of Recipient - University of New Hampshire

To create a stronger base of engaged and informed community leaders advocating for the health and well-being of older people by building an alumni network of graduates of the NH Senior Leadership Program.

Name of Recipient - University of New Hampshire

To advance equity in NH's healthy aging field through a professional development process steeped in understanding white privilege and addressing systemic racism for sector leaders who identify as white.

Name of Recipient - University of New Hampshire

Advance a shared vision for age friendly communities in NH through a collective impact approach by providing backbone support to the NH Alliance of Healthy Aging.

Name of Recipient - University of New Hampshire

The NH Business Acumen Project will advance the readiness of NH

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

Community Based Organizations (CBOs) to partner with integrated healthcare entities by monitoring the current public funding environment, assessing current CBO status and needs, and addressing such needs through technical assistance and training through experts and training materials.

Name of Recipient - University of New Hampshire

Build the momentum of multiple healthy aging initiatives underway in NH by convening a statewide conference on aging that offers cross-initiative learning, encourages collaboration, and fosters partnerships.

Name of Recipient - Conservation Law Foundation

To equip and mobilize six municipalities to take local actions that will protect children from the avoidable, lifelong impacts of childhood lead poisoning through civic engagement.

Name of Recipient - Health Strategies of New Hampshire

To reduce/eliminate information disorder by providing a one day workshop for journalists on how to discover, verify and ethically and responsibly report.

Name of Recipient - New Hampshire Legal Assistance

To increase awareness of elder financial exploitation by educating the public on how to identify the signs, prevention, and how to access resources to help victims.

Name of Recipient - New Hampshire Public Health Association

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

To strengthen State and local capacity to deliver high-quality oral health services by providing access to expert speakers on important oral health issues.

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - Keene State College

To provide technical support to the NH Departments of Education and Health & Human Services as they prepare the Year 4 System of Care Implementation Report and Executive Summary.

Name of Recipient - New Futures

To strengthen the Children's Behavioral Health Collaborative's impact by evaluating the current structure and assessing its current role in the field and by supporting strategic opportunities.

Name of Recipient - University of New Hampshire

To deepen awareness and action on race and equity within New Hampshire's children's behavioral health field by implementing the Leadership Learning Exchange for Equity.

Name of Recipient - Early Learning New Hampshire

To strengthen the early childhood field's shared purpose by providing core operating support to Spark NH.

Name of Recipient - Harvard Kennedy School of Government

To build family capabilities to enhance the healthy development of children by providing intensive technical assistance that builds the capacity of NH's Department of Health and Human Services (NH DHHS) staff to design and implement a suite of initiatives.

Name of Recipient - New Hampshire Association for Infant Mental Health

To increase the competence of NH's children's mental health workforce in diagnosing, assessing and treating children birth through age 6 by

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

providing professional development in the DC: 0 - 5 Diagnostic
Classification.

Name of Recipient - Health Strategies of New Hampshire

To enhance the capacity of NH's leaders and communities to advance
health and racial equity by working collaboratively within and among
specific sector groups.

Name of Recipient - Massachusetts Immigrant and Refugee Advocacy
Coalition

To serve as a learning collaborative and safe space where practitioners
working on Immigrant Integration, in particular representatives from
the formerly four funded regions of the Immigrant Integration
Initiative, can learn together how to implement and sustain robust and
successful immigrant integration efforts AND maintain a learning
community to share knowledge and address ongoing challenges that arise.

Name of Recipient - Blue Cross Blue Shield of Massachusetts Foundation

To help newspaper, radio, television and online reporters and editors
do a better job covering critical health care issues by participating
in a comprehensive curriculum designed to enhance their knowledge of
complex health policy issues.

Name of Recipient - New Hampshire Legal Assistance

To ensure quality advocacy and nonprofit capacity building by
sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Public Health Association

Part XV | **Supplementary Information****3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution**

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Public Radio

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Fiscal Policy Institute

To ensure quality advocacy and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - New Hampshire Center for Nonprofits

To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits.

Name of Recipient - University of New Hampshire

To develop and support a forum that will identify critical health policy issues and analyze data to understand the implications of policy changes on NH residents and health care providers.

Name of Recipient - Fenway Health

Part XV Supplementary Information**3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution**

Create increased awareness of and readiness to work with lesbian, gay, bisexual and transgender (LGBT) older people among mainstream aging services providers through two training opportunities.

Name of Recipient - Health Strategies of New Hampshire

To improve understanding of existing capacity for providing LGBT-affirmative and competent aging services in our state and where/how we can build greater capacity to serve the most vulnerable older people in our communities.

Name of Recipient - New Hampshire Public Health Association

To strengthen State and local capacity to deliver high-quality oral health services by providing access to expert speakers on important oral health issues.

Name of Recipient - Grantmakers for Effective Organizations

To improve foundation grantmaking practices by providing an opportunity for funders to explore smarter grantmaking approaches.

Name of Recipient - Solutions Journalism Network, Inc.

To support the Laconia Daily Sun's year-long series on issues of race, civil discourse and the social determinants of health by providing technical assistance from the Solutions Journalism Network.

Name of Recipient - City of Nashua

To increase awareness of substance use prevention by hosting a Legislative Breakfast to get the conversation started.

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

Name of Recipient - National Alliance on Mental Illness-New Hampshire
 To develop family leadership in NH's childrens behavioral health system through identification and engagement, providing training and support in advocacy and outreach, fostering and mentoring family leaders as advocates, and expanding grassroots family-to-family peer supports.

Name of Recipient - Early Learning New Hampshire
 To encourage alignment, coordination and promotion of best practices across all early childhood initiatives in the state by facilitating a community of practice.

Name of Recipient - Granite United Way
 Provide operating support that leverages other funding for provider trainings for the Recovery Friendly Workplace Initiative.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

Endowment For Health, Inc.

Employer identification number

02-0512290

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Endowment For Health, Inc.	Employer identification number 02-0512290
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	The New Hampshire Medical Malpractice Joint Underwriting Association c/o John R. Elias, State of NH Insurance Dept., 21 S. Fruit St. Ste 1 Concord, NH 03301	\$ 1,950,395.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Endowment For Health, Inc.	Employer identification number 02-0512290
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization Endowment For Health, Inc.	Employer identification number 02-0512290
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Investment Income	1,159.	1,159.	1,159.
Total to Part I, line 3	1,159.	1,159.	1,159.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Investment Income	1,244,870.	0.	1,244,870.	1,244,870.	1,244,870.
To Part I, line 4	1,244,870.	0.	1,244,870.	1,244,870.	1,244,870.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting Fees	22,789.	0.	0.	22,789.
To Form 990-PF, Pg 1, ln 16b	22,789.	0.	0.	22,789.

Form 990-PF Other Professional Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Consulting - Investments	80,405.	80,405.	0.	0.
Consulting	149,616.	0.	0.	150,200.
Investment Fees	65,477.	65,477.	0.	0.
To Form 990-PF, Pg 1, ln 16c	295,498.	145,882.	0.	150,200.

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Federal Excise Tax	7,551.	0.	0.	0.	
Payroll Tax	52,516.	0.	0.	52,516.	
Other Tax	75.	0.	0.	75.	
To Form 990-PF, Pg 1, ln 18	60,142.	0.	0.	52,591.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Miscellaneous	12,987.	0.	0.	8,410.	
Insurance	23,590.	0.	0.	23,590.	
Office Expenses	16,095.	0.	0.	16,025.	
Telephone Expense	8,156.	0.	0.	8,156.	
Computer/Equipment Repairs & Maintenance	6,120.	0.	0.	6,120.	
Freight/Postage	665.	0.	0.	665.	
To Form 990-PF, Pg 1, ln 23	67,613.	0.	0.	62,966.	

Form 990-PF	Corporate Bonds		Statement	7
Description			Book Value	Fair Market Value
Colchis			3,766,889.	3,766,889.
StoneRidge Alternative Lending			2,123,376.	2,123,376.
TIAA Cref			4,829,051.	4,829,051.
Total to Form 990-PF, Part II, line 10c			10,719,316.	10,719,316.

Form 990-PF	Other Investments	Statement	8
Description	Valuation Method	Book Value	Fair Market Value
Guggenheim Russell 1000 Equal	FMV	7,907,025.	7,907,025.
Vanguard Total International	FMV	6,796,180.	6,796,180.
Vanguard Total Stock Market	FMV	12,505,753.	12,505,753.
Forester Diversified LTD	FMV	5,594,607.	5,594,607.
Highclere International Investors SMID Fund	FMV	2,386,857.	2,386,857.
Legacy Venture VI LLC	FMV	1,754,836.	1,754,836.
Borealis Granite Fund	FMV	1,538,670.	1,538,670.
Legacy Venture VII LLC	FMV	1,531,066.	1,531,066.
Legacy Venture VIII, LLC	FMV	700,479.	700,479.
RCP Fund IX LP	FMV	860,231.	860,231.
BPG Investment Partnership VIIIA, LP	FMV	1,223,101.	1,223,101.
BPG Investment Partnership VIIIA, LP	FMV	15,451.	15,451.
StoneRidge	FMV	3,609,258.	3,609,258.
Angelo Gordon	FMV	1,958,516.	1,958,516.
Juniper	FMV	1,533,433.	1,533,433.
RCP XI	FMV	419,633.	419,633.
Southpoint	FMV	2,052,441.	2,052,441.
Anchorage	FMV	1,785,517.	1,785,517.
VNG Emerging	FMV	446,965.	446,965.
RCP 12	FMV	254,429.	254,429.
Davidson Kemper	FMV	3,755,901.	3,755,901.
GEM	FMV	182,686.	182,686.
NGP	FMV	616,907.	616,907.
Juniper 3	FMV	310,599.	310,599.
RCP 13	FMV	42,298.	42,298.
Lyme Timber	FMV	88,996.	88,996.
Legacy 9	FMV	83,454.	83,454.
AG Realty 10	FMV	66,473.	66,473.
RCP Fund 14	FMV	10,000.	10,000.
Generation Global	FMV	3,000,000.	3,000,000.
Generation Asia	FMV	1,500,000.	1,500,000.
Nut Tree	FMV	1,016,734.	1,016,734.
Varde	FMV	990,717.	990,717.
Nyes Lege	FMV	4,394,659.	4,394,659.
Total to Form 990-PF, Part II, line 13		70,933,872.	70,933,872.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 9

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Equipment	88,393.	88,393.	0.
Furniture	36,348.	36,348.	0.
Total To Fm 990-PF, Part II, ln 14	124,741.	124,741.	0.

Chris Mathews One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Jennifer Near One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Michael Ostrowski One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Maria Padin One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Betsy Paine One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Anthony Poore One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Adrienne Rupp One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
John Snow One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Jackie Sparks One Pillsbury Street, Suite 301 Concord, NH 03301	Director 1.00	0.	0.	0.
Yvonne Goldsberry One Pillsbury Street, Suite 301 Concord, NH 03301	President 37.50	190,000.	32,749.	0.
Sue Fulton One Pillsbury Street, Suite 301 Concord, NH 03301	Chief Financial Officer 37.50	109,401.	30,408.	0.
Totals included on 990-PF, Page 6, Part VIII		<u>299,401.</u>	<u>63,157.</u>	<u>0.</u>

Form 990-PF Expenditure Responsibility Statement Statement 13
Part VII-B, Line 5c

Grantee's Name

Health Strategies of New Hampshire

Grantee's AddressOne Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
17,500.	09/18/17	17,500.

Purpose of Grant

(FY 2017 Grant ID: 2368.02) To strengthen the field of children's behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.

Dates of Reports by Grantee

June 30, 2018 and June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Reports verified June 30, 2018 and June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
7,500.	09/18/17	7,500.

Purpose of Grant

(FY 2017 Grant ID: 2537.02) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders.

Dates of Reports by Grantee

Grant Report rcvd June 30, 2019. Report verified June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Report verified June 30, 2019.

Grantee's Name

Blue Cross Blue Shield of Massachusetts Foundation

Grantee's Address

101 Huntington Ave, Suite 300
Boston, MA 02199

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
19,000.	09/17/18	19,000.

Purpose of Grant

(FY 2018 Grant ID: 1510.13) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues.

Dates of Reports by Grantee

July 15, 2019. Report verified September 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Report verified September 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
20,000.	09/17/18	0.

Purpose of Grant

(FY 2018 Grant ID: 2705) To conduct a comprehensive, statewide study of the early childhood education (ECE) workforce in New Hampshire.

Dates of Reports by Grantee

Report rcvd June 30, 2019. Grant report due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent, report verified June 30, 2019. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
2,000.	09/17/18	1,151.

Purpose of Grant

(FY 2018 Grant ID: 1950.06) To support the operations of Health Strategies by providing operating support.

Dates of Reports by Grantee

Grant Report rcvd June 30, 2019. Report verified June 30, 2019.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$1,151 spent by grantee. Final report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
47,940.	09/17/18	47,940.

Purpose of Grant

(FY 2018 Grant ID: 2655.02) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups.

Dates of Reports by Grantee

Report rcvd June 30, 2019

Any Diversion by Grantee

No

Results of Verification

Report verified June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
145,000.	09/17/18	0.

Purpose of Grant

(FY 2018 Grant ID: 2707) To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children.

Dates of Reports by Grantee

Report rcvd June 30, 2019. Grant report due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent, report verified June 30, 2019, final report due June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	09/17/18	0.

Purpose of Grant

(FY 2018 Grant ID: 2504.02) To enhance knowledge leading to improved policy and practice in health equity by supporting the communication and distribution statewide of information.

Dates of Reports by Grantee

Report due June 30, 2019, verified June 30, 2019. Report due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report verified June 30, 2019, final report due June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
25,000.	06/25/18	25,000.

Purpose of Grant

(FY 2018 Grant ID: 2655.01) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups.

Dates of Reports by Grantee

Report received September 30, 2018, Final report rcvd June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Reports verified September 30, 2018 and June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
50,000.	03/26/18	45,481.

Purpose of Grant

(FY 2018 Grant ID: 2679) To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making.

Dates of Reports by Grantee

Report received September 30, 2018, Final report rcvd June 30, 2019.

Any Diversion by Grantee

No, \$45,481 spent, \$4,519 returned to the Endowment for Health.

Results of Verification

\$45,481 spent, \$4,519 returned to the Endowment. Final report verified June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
9,400.	01/29/18	9,340.

Purpose of Grant

(FY 2018 Grant ID: 2420.04) To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders through convening stakeholders, providing training and undertaking research.

Dates of Reports by Grantee

Report rcvd September 30, 2018, Final report rcvd June 30, 2019.

Any Diversion by Grantee

No, \$9,340 spent, \$60 returned to the Endowment for Health.

Results of Verification

\$9,340 spent, \$60 returned to the Endowment. Reports verified September 30, 2018 and June 30, 2019.

Grantee's Name

Blue Cross Blue Shield of Massachusetts Foundation

Grantee's Address

101 Huntington Ave, Suite 300
Boston, MA 02199

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
18,500.	11/20/17	18,500.

Purpose of Grant

(FY 2018 Grant ID: 1510.12) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues.

Dates of Reports by Grantee

Report received August 1, 2018 and July 15, 2019.

Any Diversion by Grantee

No

Results of Verification

Reports verified August 1, 2018 and July 15, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
20,000.	11/20/17	20,000.

Purpose of Grant

(FY 2018 Grant ID: 2655) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups.

Dates of Reports by Grantee

Report received September 30, 2018, final report rcvd June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Reports verified September 30, 2018 and June 30, 2019.

Grantee's Name

Blue Cross Blue Shield of Massachusetts Foundation

Grantee's Address

101 Huntington Ave, Suite 300
Boston, MA 02199

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
19,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 1510.14) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues.

Dates of Reports by Grantee

Report is due September 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified September 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
1,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 1950.07) To support the operations of Health Strategies.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	04/15/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2368.03) To strengthen the field of childrens behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
5,000.	11/19/18	994.

Purpose of Grant

(FY 2019 Grant ID: 2421.04) To strengthen the early childhood field by supporting research needed to inform policy decisions.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019.

Any Diversion by Grantee

No, \$994 spent, \$4,006 returned to the Endowment for Health.

Results of Verification

\$994 spent, \$4,006 returned to the Endowment. Report verified June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	04/15/19	10,000.

Purpose of Grant

(FY 2019 Grant ID: 2537.03) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Report verified June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2537.04) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
70,000.	11/19/18	70,000.

Purpose of Grant

(FY 2019 Grant ID: 2655.03) To enhance capacity of NH's leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019.

Any Diversion by Grantee

No

Results of Verification

Report verified June 30, 2019.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
35,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2655.04) To enhance capacity of NH's leaders and communities to advance health and racial equity by working collaboratively within and among specific sector groups.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	06/17/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2679.01) To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2679.02) To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
15,000.	11/19/18	6,300.

Purpose of Grant

(FY 2019 Grant ID: 2714) To enhance the knowledge of NH residents, health policy leaders and practitioners about important health equity issues, activities, and successful national/state-based programs by supporting specific communication strategies.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019. Final report due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$6,300 spent. Report verified June 30, 2019. Final report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
11,000.	11/19/18	10,692.

Purpose of Grant

(FY 2019 Grant ID: 2715) To foster a culture of powerful citizenship by providing a workshop with Eric Liu, author, educator, civic entrepreneur and founder and CEO of Citizen University.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019. Report verified June 30, 2019.

Any Diversion by Grantee

No, \$10,692 spent, \$308 returned to the Endowment for Health.

Results of Verification

\$10,692 spent, \$308 returned to the Endowment. Report verified June 30, 2019.

Grantee's Name

Frannie E. Rippel Foundation

Grantee's Address

14 Maple Avenue, Suite 200
Morristown, NJ 07960

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
25,000.	11/19/18	0.

Purpose of Grant

(FY 2019 Grant ID: 2716) Provide support to the Rippel Foundation to provide leadership and oversight of the FORESIGHT Initiative.

Dates of Reports by Grantee

Grant report due December 31, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified December 31, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
30,000.	01/28/19	19,795.

Purpose of Grant

(FY 2019 Grant ID: 2719) To increase the capacity of the Healthy Aging field to implement Reframing Aging tools and recommendations in NH.

Dates of Reports by Grantee

Grant report rcvd June 30, 2019. Final report due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$19,795 spent. Report verified June 30, 2019. Final report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
5,000.	06/17/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2736) To strengthen the capacity of funders in NH to strategically coordinate and co-fund grantmaking by completing a baseline report that maps the states philanthropic landscape.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
10,000.	07/31/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2742) To reduce/eliminate information disorder by providing a one day workshop for journalists on how to discover, verify and ethically and responsibly report.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
40,000.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2743) To improve understanding of existing capacity for providing LGBT-affirmative and competent aging services in our state and where/how we can build greater capacity to serve the most vulnerable older people in our communities.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Grantee's Name

Health Strategies of New Hampshire

Grantee's Address

One Pillsbury Street, Suite 301
Concord, NH 03301

<u>Grant Amount</u>	<u>Date of Grant</u>	<u>Amount Expended</u>
16,132.	09/23/19	0.

Purpose of Grant

(FY 2019 Grant ID: 2758) To measure progress on recommendations made in a 2015 Advocacy Report and to identify potential opportunities, strategies or partners.

Dates of Reports by Grantee

Report is due June 30, 2020.

Any Diversion by Grantee

All funds will be expended as intended in the grant.

Results of Verification

\$0 spent. Report will be verified June 30, 2020.

Form 990-PF	Summary of Direct Charitable Activities	Statement	14
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Activity One

Staff working to collaborate with community partners to ensure the healthy development of children and improving the behavioral health of children and their families in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues.

Expenses

To Form 990-PF, Part IX-A, line 1

187,600.

Form 990-PF	Summary of Direct Charitable Activities	Statement	15
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Activity Two

Staff working to collaborate with community partners to advancing health and equity for all residents in NH, in particular racial, ethnic and language minorities in NH, in order to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues.

Expenses

To Form 990-PF, Part IX-A, line 2

207,176.

Form 990-PF	Summary of Direct Charitable Activities	Statement	16
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Activity Three

Staff working in collaboration with community partners to advance healthy aging for all NH residents by convening stakeholders, providing technical and policy expertise, and supporting communication efforts to advance a new conversation about aging in our state.

Expenses

To Form 990-PF, Part IX-A, line 3

203,923.

Form 990-PF

Summary of Direct Charitable Activities

Statement 17

Activity Four

Staff working to collaborate with community partners to build health policy capacity in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues.

Expenses

To Form 990-PF, Part IX-A, line 4

119,968.

